

SIMON CONSULTING, LLC

Forensic and Investigative Accountants

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Investor Meeting Agenda:

- **Welcome**

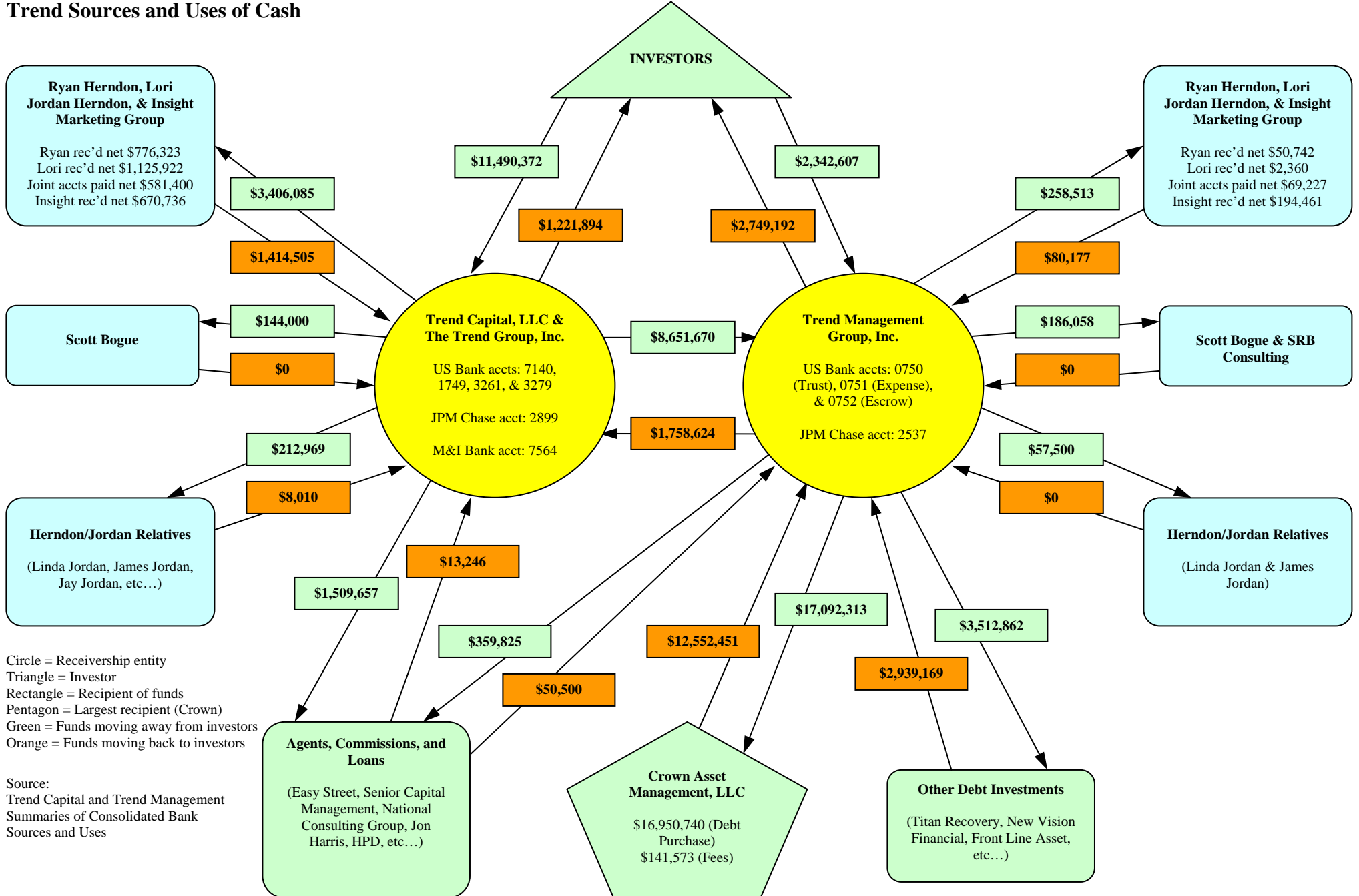
- **What is a Receivership?**

- **Receivership Progress Report**

- **Claims Process**

**Peter S. Davis, Receiver
Trend Management Group, Inc. and Trend Capital, L.L.C.
Receivership**

Trend Sources and Uses of Cash



Peter S. Davis, Receiver
Trend Management Group, Inc. and Trend Capital, L.L.C.
Receivership

Exhibit I

Trend Management Group, Inc.
Summary of Consolidated Sources and Uses

Summary of Transactions Between Entities/Individuals

	<i>Received from</i>	<i>Payment to</i>	<i>Net</i>
Investors			
Total Investors*	\$ 2,342,607	\$ 2,749,192	\$ (406,584)
Related Parties			
Trend Capital, LLC	\$ 8,651,670	\$ 1,605,555	\$ 7,046,115
Trend Capital, LLC - Dividend Payment*	\$ -	\$ 143,069	\$ (143,069)
Trend Group, Inc.	\$ -	\$ 10,000	\$ (10,000)
Total Trend Capital & Trend Group	\$ 8,651,670	\$ 1,758,624	\$ 6,893,046
Scott Bogue	\$ -	\$ 133,858	\$ (133,858)
SRB Consulting	\$ -	\$ 52,200	\$ (52,200)
Total Scott Bogue	\$ -	\$ 186,058	\$ (186,058)
Ryan Herndon	\$ 2,000	\$ 52,742	\$ (50,742)
Lori Jordan Herndon	\$ -	\$ 2,360	\$ (2,360)
Ryan & Lori Herndon - Joint	\$ 69,627	\$ 400	\$ 69,227
Insight Marketing Group	\$ 8,550	\$ 203,011	\$ (194,461)
Total Ryan & Lori Herndon	\$ 80,177	\$ 258,513	\$ (178,335)
Linda Jordan	\$ -	\$ 2,500	\$ (2,500)
James Jordan	\$ -	\$ 55,000	\$ (55,000)
Total Related Parties	\$ 8,731,847	\$ 2,260,694	\$ 6,471,153
Debt Purchased			
Total Debt Purchased	\$ 15,491,620	\$ 20,605,175	\$ (5,113,555)
Agents/Commissions/Loans			
Total Agents/Commissions/Loans	\$ 50,500	\$ 359,825	\$ (309,325)
Other Items			
Unknown	\$ 46,774	\$ 2,082	\$ 44,692
Other Expenses	\$ 39,344	\$ 473,100	\$ (433,756)
Total Other Items	\$ 86,117	\$ 475,181	\$ (389,064)
Net Total			\$ 252,624

* Total Investor payments of \$2,749,192 were paid directly to TMG investors. An additional \$143,069 was paid directly to TC classified as dividend payments. The sum of these two amounts reconciles to the Consolidated Investor amount of \$2,892,261.

Source:
Trend Management Group, Inc. Consolidated Sources and Uses

Peter S. Davis, Receiver
Trend Management Group, Inc. and Trend Capital, L.L.C.
Receivership

Exhibit II

Trend Capital, LLC & The Trend Group, Inc.
Summary of Consolidated Sources and Uses

Summary of Transactions Between Entities/Individuals

	<i>Received from</i>	<i>Payment to</i>	<i>Net</i>
Investors			
Total Investors	\$ 11,490,372	\$ 1,221,894	\$ 10,268,479
Related Parties			
Trend Management Group, Inc.	\$ 1,758,624	\$ 8,651,670	\$ (6,893,046)
Ryan Herndon	\$ 19,587	\$ 795,910	\$ (776,323)
Lori Jordan Herndon*	\$ 455,199	\$ 1,581,121	\$ (1,125,922)
Ryan & Lori Herndon - Joint	\$ 704,100	\$ 122,700	\$ 581,400
Insight Marketing Group	\$ 235,619	\$ 906,354	\$ (670,736)
Total Ryan & Lori Herndon	\$ 1,414,505	\$ 3,406,085	\$ (1,991,581)
Linda Jordan**	\$ 8,010	\$ 174,306	\$ (166,296)
Scott Bogue	\$ -	\$ 144,000	\$ (144,000)
Herndon Relatives	\$ -	\$ 348	\$ (348)
Jordan Relatives	\$ -	\$ 38,315	\$ (38,315)
Total Related Parties	\$ 3,181,139	\$ 12,414,724	\$ (9,233,585)
Agents/Commissions/Loans			
Easy Street	\$ 10,022	\$ 518,264	\$ (508,241)
Senior Capital Management	\$ -	\$ 217,416	\$ (217,416)
Jon Harris***	\$ -	\$ 208,941	\$ (208,941)
Other Agents/Commissions/Loans	\$ 3,224	\$ 565,037	\$ (561,812)
Total Agents/Commissions/Loans	\$ 13,246	\$ 1,509,657	\$ (1,496,411)
Other Items			
Unknown	\$ 2,430,034	\$ 944,405	\$ 1,485,628
Other Expenses	\$ 1,181,374	\$ 2,205,377	\$ (1,024,003)
Total Other Items	\$ 3,611,408	\$ 3,149,782	\$ 461,626
Net Total			\$ 108

* Lori Jordan Herndon's "Payment to" column includes the \$1.2 M purchase of the 1330 Desert Willow home.

** Linda Jordan's amounts received and paid include The L Group transactions.

*** The amounts received and paid to Jon Harris include Phase 54 and Sound Bites Restaurant transactions.

Source:

Trend Capital, LLC & The Trend Group, Inc. Consolidated Sources and Uses